5 Phases of Form-Based Process Management

Print, fill by hand, and mail or fax

Fill electronically, validate, print, and mail or fax

Pre-fill,
validate,
save file
locally,
digitally
sign and
submit
electronically

Use
dynamic
pre-fill form
or wizard
interface,
validate,
save file
locally,
sign and
submit

Use
dynamic
pre-fill form
or wizard
interface,
validate,
save file
locally,
sign,
submit,
and
manage
process

Where does your organization fit?

